

CHAMBERLIN

EST. 2002





Trucks figure Big in defense!

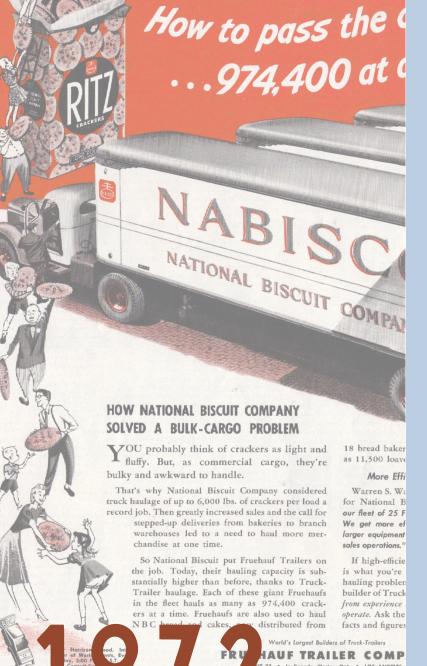
nk of our armed forces, in this space age, picture jets and missiles, atomic-powered tic weapons of all kinds.

cks. Mobility is the key weapon in modern y. Men, weapons, and equipment must be where, anytime—and it couldn't be done

without trucks and trailers.

It's the same in the business and inde fast, dependable, efficient transportation trucks. There's just no better way to do t When you think trucks, think service







1914

Don's great-grandfather, August Fruehauf, coined the phrase semitruck when he attached a Ford Model T to a horse cart.

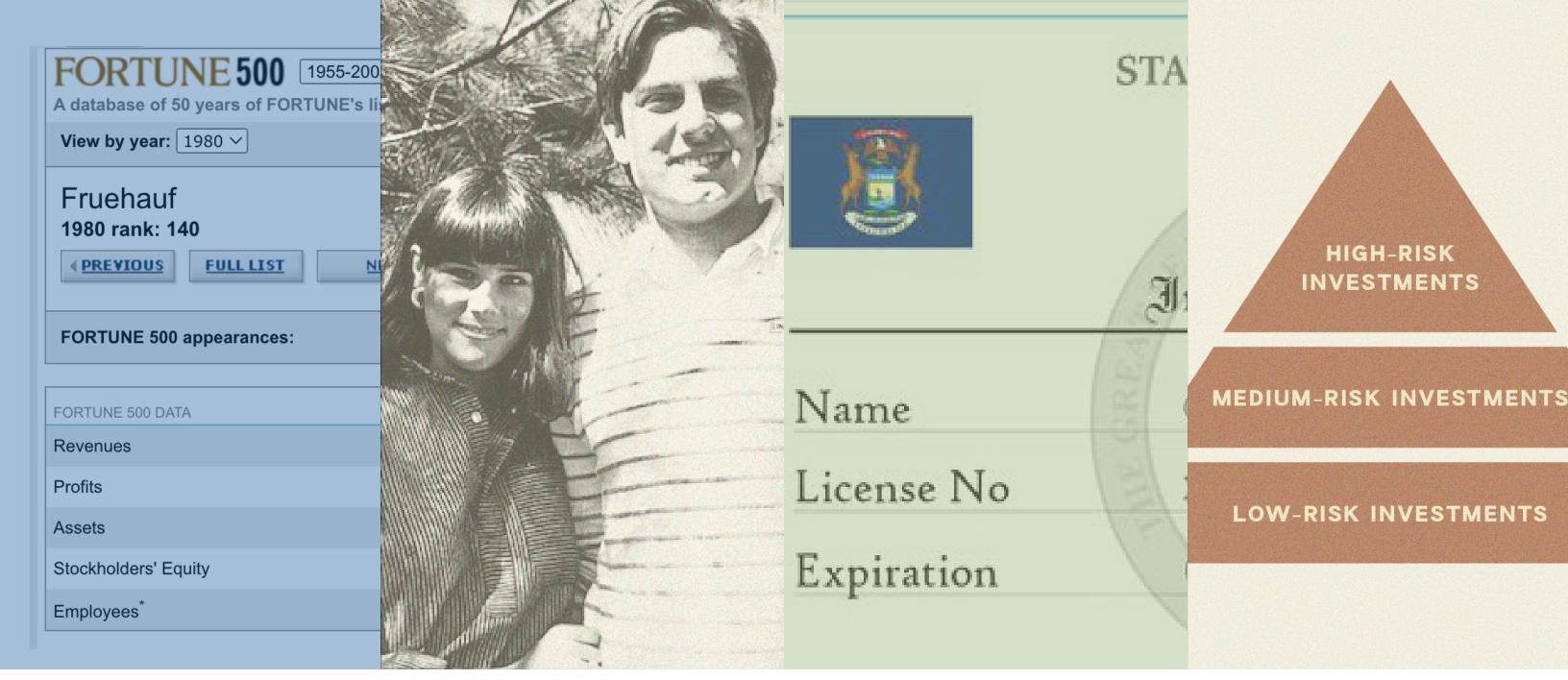
1960

Fruehauf built semi-trucks for the war effort and later developed missile vehicles for the U.S. Department of Defense.

1986

Don Chamberlin Sr. joins the board of Fruehauf Trailer Company. 1978

Don's father becomes the second Certified Financial Planner in the state of Michigan, teaching many of the original CFP classes.



Don is told he has a trust fund. Fruehauf is #140 on the Fortune 500.

It has been on the Fortune 500 since 1955.

1984

Don and Susie get married. Don's Dad told him the trust fund was exhausted on college expenses.

They have no money to buy a new home, so they find a small rental.

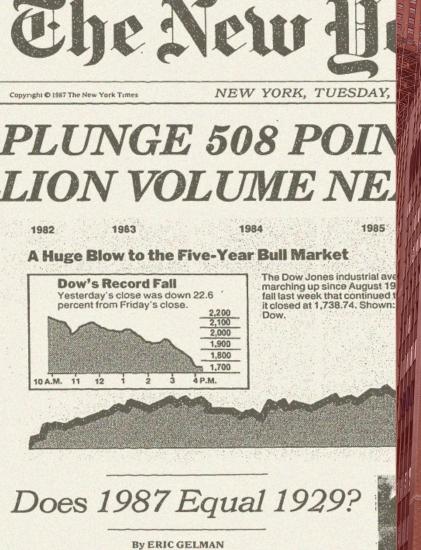
1985

Don enters the financial industry by becoming an insurance agent.

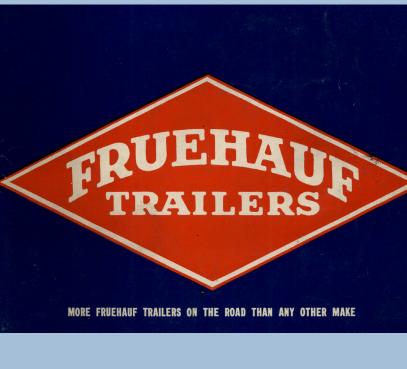
1986

Fruehauf goes private, paying a New York corporate raider \$400 million to maintain control over the company.

Don discovers the Pyramid of Risk in a CFP course.









the worst days of 1929, one pressing question was

a plunge reminiscent of

say, is no. The huge losses on Wall sentiment growing.

As stock prices soared this year, a | Moore, director of the Center for Interhorus of pessimists warned that 1987 national Business Cycle Research at was looking more like 1929, when a Columbia University.

stock market crash helped to usher in To be sure, there are some unsettling the Great Depression. Yesterday, after similarities between the current era and the pre-Depression years. Like the Roaring Twenties, the 1980's have seen whether the aftershocks an astonishing boom Wall Street. Now would be as devastating to as then, individual and corporate debt are high, and some sectors of the economy are extremely weak. Trade rela-The quick answer, many economists tions are strained, with protectionist

1987

On Black Monday, the largest market drop occurred.

S&P 500 lost 22.6% in one day.

1989

In another October crash, Dow Jones dropped 12.13%.

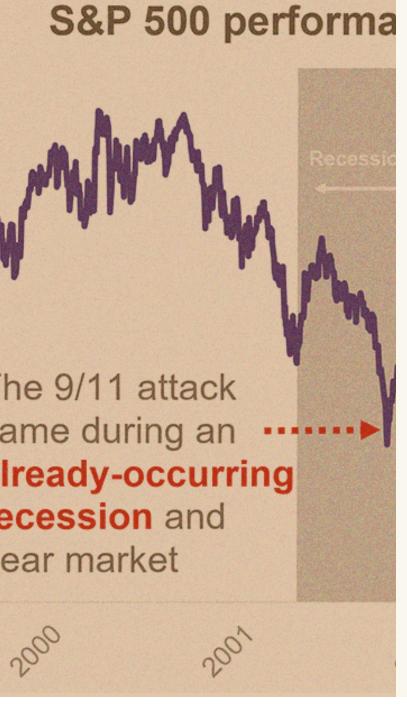
Fruehauf sells its most profitable divisions to avoid financial issues.

1996

Fruehauf Trailer Company files for bankruptcy, permanently going out of business.

1999

Don's father becomes involved with high-risk investing that goes south, confirming Chamberlin's belief in protecting Americans' incomes in retirement.







The dot-com bubble begins, and the S&P drops 49% in 3 years.

2002

Don and Susie establish Chamberlin Tax Advisory Group to help protect Americans from future economic downturns. 2003

Chamberlin Group begins tax advice and preparation.

The first employee hired was Carolyn Shipman, Susie's mom.

2004

Sarah Chamberlin Define joins the business.

She is now our Director of Operations.







Chamberlin Gives Back Program[™] begins. Over the years, Chamberlin has helped Habitat for Humanity, United Way, MS Society, Honor Flight, Toys 4 Tots and many national and local charities.

2006

Don 'DC' Chamberlin III joins the business.

He is now a Certified Financial Planner and Senior Holistic Planner.

2008

Housing bubble. S&P declines 51% in 16 months.

2011

Holistic Planning concept created as Don helps found Prosperity Capital Advisors, a national RIA firm. THE

BUCKET PLAN Ohio







2012

The Bucket Plan™ gets trademarked.

2015

Chamberlin Group brings American Financial Education Alliance (AFEA) to St. Louis.

Receives award the following year for holding more classes than any other chapter in the USA 2018

Don volunteers with Honor Flight, he is shown with Susie Chamberlin's father Ben Shipman and Senator Bob Dole.

One of 8 Flights Since 2012.

2019

Chamberlin Group receives its 1st Better Business Bureau Torch Award for the entire St. Louis region.







Chamberlin Group is awarded its first NAIFA Quality Award for Exceptional Performance as Financial Professionals. 2021

Chamberlin Group receives its first Best Financial Advisors Award in St. Louis.

Chamberlin has won every year since.

2022

Finalist for St. Louis Business Journal's Best Places to Work.

Habitat for Humanity becomes one of our favorite charities for the Chamberlin Gives Back Program ™

2023

The Retirement Deception movie is in production, featuring Don Chamberlin.

The movie debutes in St. Louis and Florida in January 2024.



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2024

Chamberlin receives AFEA Lifetime Achievement Award for most classes taught in the United States.

Don and Susie Chamberlin accept their 2nd Better Business Bureau Torch Award.

TODAY

Chamberlin unveils new logo and branding.

By 2034, Chamberlin will champion the future of 1 million American families.

